

**Table 1**  
**CA Technologies**  
**Consolidated Statements of Operations**  
(unaudited)  
(in millions, except per share amounts)

	Three Months Ended		Fiscal Year Ended	
	<u>March 31,</u>		<u>March 31,</u>	
	<u>2018</u>	<u>2017</u>	<u>2018</u>	<u>2017</u>
<b>Revenue:</b>				
Subscription and maintenance	\$ 840	\$ 812	\$ 3,326	\$ 3,279
Professional services	81	77	311	301
Software fees and other	162	123	598	456
<b>Total revenue</b>	<u>\$ 1,083</u>	<u>\$ 1,012</u>	<u>\$ 4,235</u>	<u>\$ 4,036</u>
<b>Expenses:</b>				
Costs of licensing and maintenance	\$ 79	\$ 71	\$ 302	\$ 273
Cost of professional services	75	78	298	300
Amortization of capitalized software costs	66	61	271	243
Selling and marketing	283	281	1,061	1,028
General and administrative	107	118	406	375
Product development and enhancements	166	158	642	586
Depreciation and amortization of other intangible assets	28	21	107	77
Other expenses, net	12	9	29	19
<b>Total expenses before interest and income taxes</b>	<u>\$ 816</u>	<u>\$ 797</u>	<u>\$ 3,116</u>	<u>\$ 2,901</u>
<b>Income before interest and income taxes</b>	<u>\$ 267</u>	<u>\$ 215</u>	<u>\$ 1,119</u>	<u>\$ 1,135</u>
Interest expense, net	24	17	98	62
<b>Income before income taxes</b>	<u>\$ 243</u>	<u>\$ 198</u>	<u>\$ 1,021</u>	<u>\$ 1,073</u>
Income tax expense	36	41	545	298
<b>Net Income</b>	<u>\$ 207</u>	<u>\$ 157</u>	<u>\$ 476</u>	<u>\$ 775</u>
<b>Basic income per common share:</b>	\$ 0.50	\$ 0.38	\$ 1.14	\$ 1.85
<b>Basic weighted average shares used in computation</b>	412	413	414	414
<b>Diluted income per common share:</b>	\$ 0.49	\$ 0.38	\$ 1.13	\$ 1.85
<b>Diluted weighted average shares used in computation</b>	414	415	415	415

**Table 2**  
**CA Technologies**  
**Condensed Consolidated Balance Sheets**  
(in millions)

	March 31, 2018 <u>(unaudited)</u>	March 31, 2017
Cash and cash equivalents	\$ 3,405	\$ 2,771
Trade accounts receivable, net	793	764
Other current assets	210	198
<b>Total current assets</b>	<b>\$ 4,408</b>	<b>\$ 3,733</b>
Property and equipment, net	237	237
Goodwill	6,804	6,857
Capitalized software and other intangible assets, net	1,111	1,307
Deferred income taxes	346	327
Other noncurrent assets, net	154	149
<b>Total assets</b>	<b>\$ 13,060</b>	<b>\$ 12,610</b>
Current portion of long-term debt	\$ 269	\$ 18
Deferred revenue (billed or collected)	2,289	2,222
Other current liabilities	763	766
<b>Total current liabilities</b>	<b>\$ 3,321</b>	<b>\$ 3,006</b>
Long-term debt, net of current portion	2,514	2,773
Deferred income taxes	111	119
Deferred revenue (billed or collected)	820	794
Other noncurrent liabilities	399	229
<b>Total liabilities</b>	<b>\$ 7,165</b>	<b>\$ 6,921</b>
Common stock	\$ 59	\$ 59
Additional paid-in capital	3,744	3,702
Retained earnings	6,971	6,923
Accumulated other comprehensive loss	(290)	(483)
Treasury stock	(4,589)	(4,512)
<b>Total stockholders' equity</b>	<b>\$ 5,895</b>	<b>\$ 5,689</b>
<b>Total liabilities and stockholders' equity</b>	<b>\$ 13,060</b>	<b>\$ 12,610</b>

**Table 3**  
**CA Technologies**  
**Condensed Consolidated Statements of Cash Flows**  
(unaudited)  
(in millions)

	Three Months Ended	
	<u>March 31,</u>	
	<u>2018</u>	<u>2017</u>
<b>Operating activities:</b>		
Net income	\$ 207	\$ 157
Adjustments to reconcile net income to net cash by operating activities:		
Depreciation and amortization	94	82
Deferred income taxes	(2)	(1)
Provision for bad debts	1	1
Share-based compensation expense	31	28
Other non-cash items	1	1
Foreign currency transaction losses	-	1
Changes in other operating assets and liabilities, net of effect of acquisitions:		
Increase in trade accounts receivable	(68)	(142)
Increase in deferred revenue	345	356
Decrease in taxes payable, net	(94)	(85)
Decrease in accounts payable, accrued expenses and other	(5)	(38)
Increase in accrued salaries, wages and commissions	23	44
Changes in other operating assets and liabilities, net	15	16
<b>Net cash provided by operating activities</b>	<u>\$ 548</u>	<u>\$ 420</u>
<b>Investing activities:</b>		
Acquisitions of businesses, net of cash acquired, and purchased software	\$ -	\$ (1,240)
Purchases of property and equipment	(14)	(17)
Other investing activities	-	(1)
<b>Net cash used in investing activities</b>	<u>\$ (14)</u>	<u>\$ (1,258)</u>
<b>Financing activities:</b>		
Dividends paid	\$ (107)	\$ (107)
Purchases of common stock	(20)	-
Notional pooling repayments, net	(13)	(3)
Debt (repayments) borrowings, net	(5)	849
Debt issuance costs	-	(5)
Exercise of common stock options	11	-
Payments related to tax withholding for share-based compensation	(1)	(1)
<b>Net cash (used in) provided by financing activities</b>	<u>(135)</u>	<u>733</u>
Effect of exchange rate changes on cash, cash equivalents and restricted cash	34	48
<b>Increase (decrease) in cash, cash equivalents and restricted cash</b>	<u>\$ 433</u>	<u>\$ (57)</u>
<b>Cash, cash equivalents and restricted cash at beginning of period</b>	<u>2,974</u>	<u>2,829</u>
<b>Cash, cash equivalents and restricted cash at end of period</b>	<u>\$ 3,407</u>	<u>\$ 2,772</u>

**Table 4**  
**CA Technologies**  
**Operating Segments**  
(unaudited)  
(dollars in millions)

	Three Months Ended March 31, 2018				Fiscal Year Ended March 31, 2018			
	Mainframe Solutions <sup>(1)</sup>	Enterprise Solutions <sup>(1)</sup>	Services <sup>(1)</sup>	Total	Mainframe Solutions <sup>(1)</sup>	Enterprise Solutions <sup>(1)</sup>	Services <sup>(1)</sup>	Total
Revenue <sup>(2)</sup>	\$ 549	\$ 453	\$ 81	\$ 1,083	\$ 2,176	\$ 1,748	\$ 311	\$ 4,235
Expenses <sup>(3)</sup>	213	428	76	717	785	1,597	302	2,684
<b>Segment profit</b>	<b>\$ 336</b>	<b>\$ 25</b>	<b>\$ 5</b>	<b>\$ 366</b>	<b>\$ 1,391</b>	<b>\$ 151</b>	<b>\$ 9</b>	<b>\$ 1,551</b>
<b>Segment operating margin</b>	61%	6%	6%	34%	64%	9%	3%	37%
<b>Segment profit</b>				<b>\$ 366</b>				<b>\$ 1,551</b>
<b>Less:</b>								
Purchased software amortization				59				235
Other intangibles amortization				10				41
Internally developed software products amortization				7				36
Share-based compensation expense				31				120
Other (gains) expenses, net <sup>(4)</sup>				(8)				-
Interest expense, net				24				98
<b>Income before income taxes</b>				<b>\$ 243</b>				<b>\$ 1,021</b>

	Three Months Ended March 31, 2017				Fiscal Year Ended March 31, 2017			
	Mainframe Solutions <sup>(1)</sup>	Enterprise Solutions <sup>(1)</sup>	Services <sup>(1)</sup>	Total	Mainframe Solutions <sup>(1)</sup>	Enterprise Solutions <sup>(1)</sup>	Services <sup>(1)</sup>	Total
Revenue <sup>(2)</sup>	\$ 535	\$ 400	\$ 77	\$ 1,012	\$ 2,182	\$ 1,553	\$ 301	\$ 4,036
Expenses <sup>(3)</sup>	217	397	79	693	851	1,378	302	2,531
<b>Segment profit</b>	<b>\$ 318</b>	<b>\$ 3</b>	<b>\$ (2)</b>	<b>\$ 319</b>	<b>\$ 1,331</b>	<b>\$ 175</b>	<b>\$ (1)</b>	<b>\$ 1,505</b>
<b>Segment operating margin</b>	59%	1%	-3%	32%	61%	11%	0%	37%
<b>Segment profit</b>				<b>\$ 319</b>				<b>\$ 1,505</b>
<b>Less:</b>								
Purchased software amortization				44				164
Other intangibles amortization				6				19
Internally developed software products amortization				17				79
Share-based compensation expense				28				108
Other expenses, net <sup>(4)</sup>				9				-
Interest expense, net				17				62
<b>Income before income taxes</b>				<b>\$ 198</b>				<b>\$ 1,073</b>

- (1) The Company's Mainframe Solutions and Enterprise Solutions segments are comprised of its software business organized by the nature of the Company's software offerings and the platforms on which the products operate. The Services segment is comprised of product implementation, consulting, customer education and customer training services, including those directly related to the Mainframe Solutions and Enterprise Solutions software that the Company sells to its customers.
- (2) The Company regularly enters into a single arrangement with a customer that includes mainframe solutions, enterprise solutions and services. The amount of contract revenue assigned to operating segments is generally based on the manner in which the proposal is made to the customer. The software product revenue assigned to the Mainframe Solutions and Enterprise Solutions segments is based on either: (1) a list price allocation method (which allocates a discount in the total contract price to the individual products in proportion to the list price of the products); (2) allocations included within internal contract approval documents; or (3) the value for individual software products as stated in the customer contract. The price for the implementation, consulting, education and training services is separately stated in the contract and these amounts of contract revenue are assigned to the Services segment. The contract value assigned to each operating segment is then recognized in a manner consistent with the revenue recognition policies the Company applies to the customer contract for purposes of preparing the Consolidated Financial Statements.
- (3) Segment expenses include costs that are controllable by segment managers (i.e., direct costs) and, in the case of the Mainframe Solutions and Enterprise Solutions segments, an allocation of shared and indirect costs (i.e., allocated costs). Segment-specific direct costs include a portion of selling and marketing costs, licensing and maintenance costs, product development costs and general and administrative costs. Allocated segment costs primarily include indirect and non-segment specific direct selling and marketing costs and general and administrative costs that are not directly attributable to a specific segment. The basis for allocating shared and indirect costs between the Mainframe Solutions and Enterprise Solutions segments is dependent on the nature of the cost being allocated and is generally either in proportion to segment revenues or in proportion to the related direct cost category. Expenses for the Services segment consist of cost of professional services and other direct costs included within selling and marketing and general and administrative expenses. There are no allocated or indirect costs for the Services segment.
- (4) Other (gains) expenses, net consists of costs associated with certain foreign exchange derivative hedging gains and losses, and other miscellaneous costs.

**Table 5**  
**CA Technologies**  
**Constant Currency Summary**  
(unaudited)  
(dollars in millions)

	Three Months Ended March 31,				Fiscal Year Ended March 31,			
	2018	2017	% Increase (Decrease) in \$ US	% Increase (Decrease) in Constant Currency <sup>(1)</sup>	2018	2017	% Increase (Decrease) in \$ US	% Increase (Decrease) in Constant Currency <sup>(1)</sup>
<b>Bookings</b>	\$ 1,523	\$ 1,423	7%	5%	\$ 4,074	\$ 4,763	(14)%	(16)%
<b>Revenue:</b>								
North America	\$ 714	\$ 683	5%	4%	\$ 2,813	\$ 2,716	4%	3%
International	<u>369</u>	<u>329</u>	<u>12%</u>	<u>2%</u>	<u>1,422</u>	<u>1,320</u>	<u>8%</u>	<u>4%</u>
Total revenue	\$ 1,083	\$ 1,012	7%	4%	\$ 4,235	\$ 4,036	5%	4%
<b>Revenue:</b>								
Subscription and maintenance	\$ 840	\$ 812	3%	0%	\$ 3,326	\$ 3,279	1%	0%
Professional services	81	77	5%	1%	311	301	3%	2%
Software fees and other	<u>162</u>	<u>123</u>	<u>32%</u>	<u>28%</u>	<u>598</u>	<u>456</u>	<u>31%</u>	<u>30%</u>
Total revenue	\$ 1,083	\$ 1,012	7%	4%	\$ 4,235	\$ 4,036	5%	4%
<b>Segment Revenue:</b>								
Mainframe solutions	\$ 549	\$ 535	3%	(1)%	\$ 2,176	\$ 2,182	0%	(1)%
Enterprise solutions	453	400	13%	10%	1,748	1,553	13%	11%
Services	81	77	5%	1%	311	301	3%	2%
<b>Total expenses before interest and income taxes:</b>								
Total GAAP	\$ 816	\$ 797	2%	(1)%	\$ 3,116	\$ 2,901	7%	5%
Total non-GAAP <sup>(2)</sup>	717	693	3%	(3)%	2,684	2,531	6%	4%

(1) Constant currency information is presented to provide a framework for assessing how the Company's underlying businesses performed excluding the effect of foreign currency rate fluctuations. To present this information, current and comparative prior period results for entities reporting in currencies other than U.S. dollars are converted into U.S. dollars at the exchange rate in effect on March 31, 2017, which was the last day of the prior fiscal year. Constant currency excludes the impacts from the Company's hedging program.

(2) Refer to Table 7 for a reconciliation of total expenses before interest and income taxes to total non-GAAP operating expenses.

Certain non-material differences may arise versus actual from impact of rounding.

**Table 6**  
**CA Technologies**  
**Reconciliation of Select GAAP Measures to Non-GAAP Measures**  
(unaudited)  
(dollars in millions)

	Three Months Ended		Fiscal Year Ended	
	March 31,		March 31,	
	2018	2017	2018	2017
GAAP net (loss) income	\$ 207	\$ 157	\$ 476	\$ 775
GAAP income tax expense	36	41	545	298
Interest expense, net	24	17	98	62
GAAP income before interest and income taxes	<u>\$ 267</u>	<u>\$ 215</u>	<u>\$ 1,119</u>	<u>\$ 1,135</u>
GAAP operating margin (% of revenue) <sup>(1)</sup>	25%	21%	26%	28%
Non-GAAP adjustments to expenses:				
Costs of licensing and maintenance <sup>(2)</sup>	\$ 3	\$ 2	\$ 8	\$ 7
Cost of professional services <sup>(2)</sup>	1	-	3	3
Amortization of capitalized software costs <sup>(3)</sup>	66	61	271	243
Selling and marketing <sup>(2)</sup>	9	9	38	37
General and administrative <sup>(2)</sup>	12	11	45	38
Product development and enhancements <sup>(2)</sup>	6	6	26	23
Depreciation and amortization of other intangible assets <sup>(4)</sup>	10	6	41	19
Other (gains) expenses, net <sup>(5)</sup>	(8)	9	-	-
Total Non-GAAP adjustment to operating expenses	<u>\$ 99</u>	<u>\$ 104</u>	<u>\$ 432</u>	<u>\$ 370</u>
Non-GAAP income before interest and income taxes	\$ 366	\$ 319	\$ 1,551	\$ 1,505
Non-GAAP operating margin (% of revenue) <sup>(6)</sup>	34%	32%	37%	37%
Interest expense, net	24	17	98	62
GAAP income tax expense	36	41	545	298
Non-GAAP adjustment to income tax expense <sup>(7)</sup>	20	34	107	103
Non-GAAP adjustment US Tax Reform <sup>(8)</sup>	28	-	(290)	-
Non-GAAP income tax expense	<u>\$ 84</u>	<u>\$ 75</u>	<u>\$ 362</u>	<u>\$ 401</u>
Non-GAAP net income	<u>\$ 258</u>	<u>\$ 227</u>	<u>\$ 1,091</u>	<u>\$ 1,042</u>

(1) GAAP operating margin is calculated by dividing GAAP income before interest and income taxes by total revenue (refer to Table 1 for total revenue).

(2) Non-GAAP adjustment consists of share-based compensation.

(3) For the three month periods ending March 31, 2018 and 2017, non-GAAP adjustment consists of \$59 million and \$44 million of purchased software amortization and \$7 million and \$17 million of internally developed software products amortization, respectively. For the twelve month periods ending March 31, 2018 and 2017, non-GAAP adjustment consists of \$235 million and \$164 million of purchased software amortization and \$36 million and \$79 million of internally developed software products amortization, respectively.

(4) Non-GAAP adjustment consists of other intangibles amortization.

(5) Non-GAAP adjustment consists gains and losses since inception of hedges that mature within the quarter, but excludes gains and losses of hedges that do not mature within the quarter.

(6) Non-GAAP operating margin is calculated by dividing non-GAAP income before interest and income taxes by total revenue (refer to Table 1 for total revenue).

(7) The full year non-GAAP income tax expense is different from GAAP income tax expense because of the difference in non-GAAP income before income taxes. On an interim basis, this difference would also include a difference in the impact of discrete and permanent items where for GAAP purposes the effect is recorded in the period such items arise, but for non-GAAP such items are recorded pro rata to the fiscal year's remaining reporting periods.

(8) The Company's tax expense from enactment of the US Tax Reform in the third quarter of fiscal 2018 was recorded as a discrete item in fiscal 2018 only for purposes of the GAAP income tax expense, and was excluded from the non-GAAP income tax expense.

Refer to the discussion of non-GAAP financial measures included in the accompanying press release for additional information.

Certain non-material differences may arise versus actual from impact of rounding.

**Table 7**  
**CA Technologies**  
**Reconciliation of GAAP to Non-GAAP**  
**Operating Expenses and Diluted Earnings per Share**  
(unaudited)  
(in millions, except per share amounts)

<u>Operating Expenses</u>	Three Months Ended March 31,		Fiscal Year Ended March 31,	
	2018	2017	2018	2017
Total expenses before interest and income taxes	\$ 816	\$ 797	\$ 3,116	\$ 2,901
Non-GAAP operating adjustments:				
Purchased software amortization	59	44	235	164
Other intangibles amortization	10	6	41	19
Internally developed software products amortization	7	17	36	79
Share-based compensation	31	28	120	108
Other (gains) expenses, net <sup>(1)</sup>	(8)	9	-	-
Total non-GAAP operating adjustment	<u>\$ 99</u>	<u>\$ 104</u>	<u>\$ 432</u>	<u>\$ 370</u>
Total non-GAAP operating expenses	<u>\$ 717</u>	<u>\$ 693</u>	<u>\$ 2,684</u>	<u>\$ 2,531</u>
<u>Diluted EPS</u>	Three Months Ended March 31,		Fiscal Year Ended March 31,	
	2018	2017	2018	2017
GAAP diluted EPS	\$ 0.49	\$ 0.38	\$ 1.13	\$ 1.85
Non-GAAP adjustments:				
Purchased software amortization	0.14	0.10	0.56	0.39
Other intangibles amortization	0.02	0.01	0.09	0.04
Internally developed software products amortization	0.02	0.04	0.09	0.19
Share-based compensation	0.08	0.07	0.29	0.26
Other (gains) expenses, net <sup>(1)</sup>	(0.02)	0.02	-	-
Tax effect of non-GAAP adjustments	(0.06)	(0.05)	(0.26)	(0.25)
Non-GAAP effective tax rate adjustments <sup>(2)</sup>	(0.05)	(0.03)	0.69	-
Total non-GAAP adjustment	<u>\$ 0.13</u>	<u>\$ 0.16</u>	<u>\$ 1.46</u>	<u>\$ 0.63</u>
Non-GAAP diluted EPS	<u>\$ 0.62</u>	<u>\$ 0.54</u>	<u>\$ 2.59</u>	<u>\$ 2.48</u>

(1) Other (gains) expenses, net consists of costs associated with certain foreign exchange derivative hedging gains and losses, and other miscellaneous costs.

(2) The effective tax rate on GAAP and non-GAAP income from operations is the Company's provision for income taxes expressed as a percentage of pre-tax GAAP and non-GAAP income from operations, respectively. These tax rates are determined based on an estimated effective full year tax rate, with the effective tax rate for GAAP including the impact of discrete items in the period in which such items arise and the effective tax rate for non-GAAP allocating the impact of discrete items pro rata to the fiscal year's remaining reporting periods. The non-GAAP effective tax rate is typically equal to the full year GAAP effective tax rate, therefore no adjustment is required on an annual basis. However, to minimize certain distortions that otherwise would have resulted from applying this methodology to the significant non-recurring impact on the Company's tax expense from enactment of the US Tax Reform in the third quarter of fiscal 2018, such impact was recorded as a discrete item in fiscal 2018 only for purposes of the GAAP effective tax rate, but excluded from the non-GAAP effective tax rate, which also yields different full-year effective tax rates for the Company's GAAP and non-GAAP results in fiscal 2018.

Refer to the discussion of non-GAAP financial measures included in the accompanying press release for additional information.

Certain non-material differences may arise versus actual from impact of rounding.

**Table 8**  
**CA Technologies**  
**Effective Tax Rate Reconciliation**  
**GAAP and Non-GAAP**  
(unaudited)  
(dollars in millions)

	<u>Three Months Ended</u> <u>March 31, 2018</u>		<u>Fiscal Year Ended</u> <u>March 31, 2018</u>	
	<u>GAAP</u>	<u>Non-GAAP</u>	<u>GAAP</u>	<u>Non-GAAP</u>
Income before interest and income taxes <sup>(1)</sup>	\$ 267	\$ 366	\$ 1,119	\$ 1,551
Interest expense, net	24	24	98	98
Income before income taxes	<u>\$ 243</u>	<u>\$ 342</u>	<u>\$ 1,021</u>	<u>\$ 1,453</u>
Statutory tax rate	31.55%	31.55%	31.55%	31.55%
Tax at statutory rate	\$ 77	\$ 108	\$ 322	\$ 458
Adjustments for discrete and permanent items <sup>(2)</sup>	(41)	(52)	223	194
US Tax Reform Adjustment <sup>(2)</sup>	-	28	-	(290)
Total tax expense	<u>\$ 36</u>	<u>\$ 84</u>	<u>\$ 545</u>	<u>\$ 362</u>
Effective tax rate <sup>(2)</sup>	14.81%	24.56%	53.38%	24.91%

  

	<u>Three Months Ended</u> <u>March 31, 2017</u>		<u>Fiscal Year Ended</u> <u>March 31, 2017</u>	
	<u>GAAP</u>	<u>Non-GAAP</u>	<u>GAAP</u>	<u>Non-GAAP</u>
Income before interest and income taxes <sup>(1)</sup>	\$ 215	\$ 319	\$ 1,135	\$ 1,505
Interest expense, net	17	17	62	62
Income before income taxes	<u>\$ 198</u>	<u>\$ 302</u>	<u>\$ 1,073</u>	<u>\$ 1,443</u>
Statutory tax rate	35.00%	35.00%	35.00%	35.00%
Tax at statutory rate	\$ 69	\$ 106	\$ 376	\$ 505
Adjustments for discrete and permanent items <sup>(2)</sup>	(28)	(31)	(78)	(104)
Total tax expense	<u>\$ 41</u>	<u>\$ 75</u>	<u>\$ 298</u>	<u>\$ 401</u>
Effective tax rate <sup>(2)</sup>	20.71%	24.83%	27.77%	27.79%

(1) Refer to Table 6 for a reconciliation of income before interest and income taxes on a GAAP basis to income before interest and income taxes on a non-GAAP basis.

(2) The effective tax rate on GAAP and non-GAAP income from operations is the Company's provision for income taxes expressed as a percentage of pre-tax GAAP and non-GAAP income from operations, respectively. These tax rates are determined based on an estimated effective full year tax rate, with the effective tax rate for GAAP including the impact of discrete items in the period in which such items arise and the effective tax rate for non-GAAP allocating the impact of discrete items pro rata to the fiscal year's remaining reporting periods. The non-GAAP effective tax rate is typically equal to the full year GAAP effective tax rate, therefore no adjustment is required on an annual basis. However, to minimize certain distortions that otherwise would have resulted from applying this methodology to the significant non-recurring impact on the Company's tax expense from enactment of the US Tax Reform in the third quarter of fiscal 2018, such impact was recorded as a discrete item in fiscal 2018 only for purposes of the GAAP effective tax rate, but excluded from the non-GAAP effective tax rate, which also yields different full-year effective tax rates for the Company's GAAP and non-GAAP results in fiscal 2018.

Refer to the discussion of non-GAAP financial measures included in the accompanying press release for additional information.

Certain non-material differences may arise versus actual from impact of rounding.



**Table 9**  
**CA Technologies**  
**Reconciliation of Projected GAAP Metrics to Projected Non-GAAP Metrics**  
(unaudited)

<u>Projected Diluted EPS</u>	<u>Fiscal Year Ending</u> <u>March 31, 2019</u>	
Projected GAAP diluted EPS range	\$ 1.78	to \$ 1.87
Non-GAAP adjustments:		
Purchased software amortization	0.46	0.46
Other intangibles amortization	0.09	0.09
Internally developed software products amortization	0.02	0.02
Share-based compensation	0.29	0.29
Restructuring expense	0.38	0.33
Tax effect of non-GAAP adjustments	<u>(0.27)</u>	<u>(0.25)</u>
Total non-GAAP adjustment	<u>\$ 0.97</u>	<u>\$ 0.94</u>
Projected non-GAAP diluted EPS range	<u>\$ 2.75</u>	to <u>\$ 2.81</u>

<u>Projected Operating Margin</u>	<u>Fiscal Year Ending</u> <u>March 31, 2019</u>	
Projected GAAP operating margin range	24%	to 26%
Non-GAAP operating adjustments:		
Purchased software amortization	4%	4%
Other intangibles amortization	1%	1%
Internally developed software products amortization	0%	0%
Share-based compensation	3%	3%
Restructuring expense	<u>5%</u>	<u>3%</u>
Total non-GAAP operating adjustment	<u>13%</u>	<u>11%</u>
Projected non-GAAP operating margin	<u>37%</u>	to <u>37%</u>

Refer to the discussion of non-GAAP financial measures included in the accompanying press release for additional information.

Certain non-material differences may arise versus actual from impact of rounding.